

JOINT PRESS RELEASE

BANCO DI DESIO E DELLA BRIANZA S.P.A.

BANCA POPOLARE DI SPOLETO S.P.A.

**Conclusion of a Deed of Merger by incorporation
of Banca Popolare di Spoleto S.p.A. into Banco di Desio e della Brianza S.p.A.**

Desio/Spoleto, 29 May 2019 – Following on from the press releases published on 07 and 09 May 2019, notice is hereby given that a deed of merger by incorporation of Banca Popolare di Spoleto S.p.A. into Banco di Desio e della Brianza S.p.A. has been concluded on this day.

As indicated in the deed, the Merger will become effective on 01 July 2019.

For reasons of completeness, it should be noted that the names of the financial instruments (other than shares) issued by BPS will not be changed.

BANCO DI DESIO E DELLA BRIANZA S.P.A.

BANCA POPOLARE DI SPOLETO S.P.A.

The Chairman

The Chairman

Contacts:

Investor Relator

Giorgio Federico Rossin

Tel. 0362/613.469

Cell. 335/7764435

Fax 0362/613.219

g.rossin@bancodesio.it

Marco Rubino di Musebbi

Community Srl

Consulenza nella comunicazione

Tel. 02/89404231

Cell. 335/6509552

Fax 02/8321605

marco.rubino@communitygroup.it

Ufficio Segreteria Generale e Societaria

Tel. 0362/613.214

Fax 0362/613.219

segreteria@bancodesio.it