

This document constitutes a supplement (the "**Supplement**") pursuant to Article 23 (1) of the Regulation (EU) 2017/1129 (the "**Prospectus Regulation**").



**Supplement dated 15 February 2022**  
to the

**Base Prospectus dated 10 November 2021**  
**for Securities with Single-Underlying (without capital protection) I**

under the Euro 50,000,000,000 Debt Issuance Programme of  
(the "**Base Prospectus**"),

comprising

the Securities Note for Securities with Single-Underlying (without capital protection) I under the Euro 50,000,000,000 Debt Issuance Programme dated 10 November 2021 (the "**Securities Note**") and the Registration Document of the UniCredit Bank AG dated 17 May 2021 (the "**Registration Document**")

**Base Prospectus dated 16 November 2021**

**for Securities with Single-Underlying (without capital protection) II**

under the Euro 50,000,000,000 Debt Issuance Programme of  
(the "**Base Prospectus**"),

comprising

the Securities Note for Securities with Single-Underlying (without capital protection) II under the Euro 50,000,000,000 Debt Issuance Programme dated 16 November 2021 (the "**Securities Note**") and the Registration Document of the UniCredit Bank AG dated 17 May 2021 (the "**Registration Document**")

**Base Prospectus dated 14 December 2021**

**for Securities with Multi-Underlying (without capital protection)**

under the Euro 50,000,000,000 Debt Issuance Programme of  
(the "**Base Prospectus**"),

comprising

the Securities Note for Securities with Multi-Underlying (without capital protection) under the Euro 50,000,000,000 Debt Issuance Programme dated 14 December 2021 (the "**Securities Note**") and the Registration Document of the UniCredit Bank AG dated 17 May 2021 (the "**Registration Document**")

This Supplement is to be read and construed in conjunction with the Base Prospectuses and, in connection with any issue of securities thereunder, with the relevant Final Terms. Therefore, with respect to issues under the Base Prospectuses, references in the Final Terms to the Base Prospectus are to be read as references to the Base Prospectus as amended and supplemented.

**UniCredit Bank AG accepts responsibility for the information contained in this Supplement and declares that the information contained in this Supplement is, to the best of its knowledge, in accordance with the facts and that no material information has been omitted.**

**A right of withdrawal is only granted to those investors who had already agreed to purchase or subscribe for the securities before the Supplement was published and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted. The period in which investors can exercise their right of withdrawal begins on the day of the publication of this Supplement and ends three working days after the publication of the supplement of this Supplement. Investors who wish to exercise the right of withdrawal should contact UniCredit Bank AG, LCD6L3 Legal Structured Securities, Arabellastraße 12, 81925 Munich, Germany, EMail: [withdrawal@unicredit.de](mailto:withdrawal@unicredit.de).**

**This Supplement, the Base Prospectuses comprising the Securities Note and the Registration Document as well as any further supplements to the Base Prospectuses are published on the website [www.onemarkets.de/basisprospekte](http://www.onemarkets.de/basisprospekte). The Issuer may replace this website by any successor website which will be published by notice in accordance with the General Conditions of the Base Prospectuses.**

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**A. Reason for the Supplement**

The Issuer has decided on 27 January 2022 to pursue the public offer of Securities and trading on the regulated markets in the countries of Portugal and Spain. This is a significant new factor. The Securities Notes do not provide for the offer and trading in Portugal and Spain and hence this Supplement is required.

**B. Changes to the Base Prospectus for Securities with Single-Underlying (without capital protection) I**

1. In the Securities Note on page 3 in section I. C. General Description of the Base Prospectus and the Securities Note the following sentence:

"The Issuer intends to publicly offer the Securities for sale and/or to apply for admission to trading of the Securities in Bulgaria, Croatia, the Czech Republic, the Federal Republic of Germany, France, Hungary, Italy, Luxembourg, the Netherlands, Poland and/or the Slovak Republic (the "**Offering Countries**")."

is replaced as follows:

"The Issuer intends to publicly offer the Securities for sale and/or to apply for admission to trading of the Securities in Bulgaria, Croatia, the Czech Republic, the Federal Republic of Germany, France, Hungary, Italy, Luxembourg, the Netherlands, Poland, Portugal, Spain and/or the Slovak Republic (the "**Offering Countries**").";

2. In the Securities Note on page 46 in section III. B. Information on the approval and the notification of the Base Prospectus in the third paragraph the following sentence:

"In addition to the Federal Republic of Germany, public offers or the admission to trading of Securities pursuant to the Base Prospectus shall be made in Bulgaria, Croatia, the Czech Republic, France, Hungary, Italy, Luxembourg, the Netherlands, Poland and/or the Slovak Republic."

is replaced as follows:

"In addition to the Federal Republic of Germany, public offers or the admission to trading of Securities pursuant to the Base Prospectus shall be made in Bulgaria, Croatia, the Czech Republic, France, Hungary, Italy, Luxembourg, the Netherlands, Poland, Portugal, Spain and/or the Slovak Republic.";

3. In the Securities Note on page 47 in section III. C. Publication of this Securities Note and the Registration Document the following paragraph:

"This Securities Note and the Registration Document have to be published in accordance with the PR prior to the public offer or the admission to trading of the Securities. The Issuer publishes the Securities Note, the Registration Document, any Supplements to the Base Prospectus and the respective Final Terms together with the Summary on the website [www.onemarkets.de](http://www.onemarkets.de) (in case the Federal Republic of Germany or Luxembourg is the Offering Country), [www.onemarkets.bg](http://www.onemarkets.bg) (in case Bulgaria is the Offering Country), [www.onemarkets.hr](http://www.onemarkets.hr) (in case Croatia is the Offering Country), [www.onemarkets.cz](http://www.onemarkets.cz) (in case the Czech Republic is the Offering Country), [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr) (in case France is the Offering Country), [www.onemarkets.hu](http://www.onemarkets.hu) (in case Hungary is the Offering Country), [www.investimenti.unicredit.it](http://www.investimenti.unicredit.it) (in case Italy is the Offering Country), [www.onemarkets.nl](http://www.onemarkets.nl) (in case the Netherlands is the Offering Country), [www.onemarkets.pl](http://www.onemarkets.pl) (in case Poland is the Offering Country) and/or [www.onemarkets.sk](http://www.onemarkets.sk) (in case the Slovak Republic is the Offering Country) (along with the respective product details which will be available if the WKN or the ISIN is typed in the search function of the respective website) as well as other websites specified in the relevant Final Terms, if applicable."

is replaced as follows:

"This Securities Note and the Registration Document have to be published in accordance with the PR prior to the public offer or the admission to trading of the Securities. The Issuer publishes the Securities Note, the Registration Document, any Supplements to the Base Prospectus and the respective Final Terms together with the Summary on the website [www.onemarkets.de](http://www.onemarkets.de) (in case the Federal Republic of Germany or Luxembourg is the Offering Country), [www.onemarkets.bg](http://www.onemarkets.bg) (in case Bulgaria is the Offering Country), [www.onemarkets.hr](http://www.onemarkets.hr) (in case Croatia is the Offering Country), [www.onemarkets.cz](http://www.onemarkets.cz) (in case

the Czech Republic is the Offering Country), [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr) (in case France is the Offering Country), [www.onemarkets.hu](http://www.onemarkets.hu) (in case Hungary is the Offering Country), [www.investimenti.unicredit.it](http://www.investimenti.unicredit.it) (in case Italy is the Offering Country), [www.onemarkets.nl](http://www.onemarkets.nl) (in case the Netherlands is the Offering Country), [www.onemarkets.pl](http://www.onemarkets.pl) (in case Poland is the Offering Country), [www.bolsa.unicredit.pt](http://www.bolsa.unicredit.pt) (in case Portugal is the Offering Country), [www.bolsa.unicredit.es](http://www.bolsa.unicredit.es) (in case Spain is the Offering Country) and or [www.onemarkets.sk](http://www.onemarkets.sk) (in case the Slovak Republic is the Offering Country) (along with the respective product details which will be available if the WKN or the ISIN is typed in the search function of the respective website) as well as other websites specified in the relevant Final Terms, if applicable.";

4. In the Securities Note on page 50 in section III. E. 3. Continuation of a public offer of Securities issued under a Previous PR Prospectus the following paragraph:

"The Final Terms of the Identified Securities published under the Previous PR Prospectus are applicable to the continued public offer and shall be read, in addition to the other information contained in the Base Prospectus, together with the Description of the Securities, the Terms and Conditions of the Securities and the Form of Final Terms from the Previous PR Prospectus, which are incorporated by reference into this Securities Note. Reference is hereby made to the Final Terms of the Identified Securities. The Final Terms of the Identified Securities can be found on the relevant website of the Issuer [www.onemarkets.de](http://www.onemarkets.de) (for offers in Germany and Luxembourg), [www.onemarkets.bg](http://www.onemarkets.bg) (for investors in Bulgaria), [www.onemarkets.hr](http://www.onemarkets.hr) (for investors in Croatia), [www.onemarkets.cz](http://www.onemarkets.cz) (for investors in the Czech Republic), [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr) (for investors in France), [www.onemarkets.hu](http://www.onemarkets.hu) (for investors in Hungary), [www.investimenti.unicredit.it](http://www.investimenti.unicredit.it) (for investors in Italy), [www.onemarkets.nl](http://www.onemarkets.nl) (for investors in the Netherlands), [www.onemarkets.pl](http://www.onemarkets.pl) (for investors in Poland), [www.onemarkets.sk](http://www.onemarkets.sk) (for investors in the Slovak Republic) (under the respective product details which can be found by entering the respective ISIN of the Securities in the search function)."

is replaced as follows:

"The Final Terms of the Identified Securities published under the Previous PR Prospectus are applicable to the continued public offer and shall be read, in addition to the other information contained in the Base Prospectus, together with the Description of the Securities, the Terms and Conditions of the Securities and the Form of Final Terms from the Previous PR Prospectus, which are incorporated by reference into this Securities Note. Reference is hereby made to the Final Terms of the Identified Securities. The Final Terms of the Identified Securities can be found on the relevant website of the Issuer [www.onemarkets.de](http://www.onemarkets.de) (for offers in Germany and Luxembourg), [www.onemarkets.bg](http://www.onemarkets.bg) (for investors in Bulgaria), [www.onemarkets.hr](http://www.onemarkets.hr) (for investors in Croatia), [www.onemarkets.cz](http://www.onemarkets.cz) (for investors in the Czech Republic), [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr) (for investors in France), [www.onemarkets.hu](http://www.onemarkets.hu) (for investors in Hungary), [www.investimenti.unicredit.it](http://www.investimenti.unicredit.it) (for investors in Italy), [www.onemarkets.nl](http://www.onemarkets.nl) (for investors in the Netherlands), [www.onemarkets.pl](http://www.onemarkets.pl) (for investors in Poland), [www.bolsa.unicredit.pt](http://www.bolsa.unicredit.pt) (in case Portugal is the Offering Country), [www.bolsa.unicredit.es](http://www.bolsa.unicredit.es) (in case Spain is the Offering Country), [www.onemarkets.sk](http://www.onemarkets.sk) (for investors in the Slovak Republic) (under the respective product details which can be found by entering the respective ISIN of the Securities in the search function).";

5. In the Securities Note on page 428 f. in section IX. Form of Final Terms the following paragraph:

*"The Securities Note, the Registration Document, any Supplements and these Final Terms [as well as an additional copy of the summary of the particular emission] are published in accordance with Article 21 of the PR on [www.onemarkets.de [for investors in [the Federal Republic of Germany] [and] Luxembourg]] [,] [and] [www.onemarkets.bg (for investors in Bulgaria)] [,] [and] [www.onemarkets.hr (for investors in Croatia)] [,] [and] [www.onemarkets.cz (for investors in the Czech Republic)] [,] [and] [www.bourse.unicredit.fr (for investors in France)] [,] [and] [www.onemarkets.hu (for investors in Hungary)] [,] [and] [www.investimenti.unicredit.it (for investors in Italy)] [,] [and] [www.onemarkets.nl (for*

investors in the Netherlands)] [,] [and] [www.onemarkets.pl (for investors in Poland)] [and] [www.onemarkets.sk (for investors in the Slovak Republic)] (along with the respective product details which will be available if the WKN or the ISIN is typed in the search function)."

is replaced as follows:

"The Securities Note, the Registration Document, any Supplements and these Final Terms [as well as an additional copy of the summary of the particular emission] are published in accordance with Article 21 of the PR on [www.onemarkets.de [(for investors in [the Federal Republic of Germany] [and] Luxembourg))] [,] [and] [www.onemarkets.bg (for investors in Bulgaria)] [,] [and] [www.onemarkets.hr (for investors in Croatia)] [,] [and] [www.onemarkets.cz (for investors in the Czech Republic)] [,] [and] [www.bourse.unicredit.fr (for investors in France)] [,] [and] [www.onemarkets.hu (for investors in Hungary)] [,] [and] [www.investimenti.unicredit.it (for investors in Italy)] [,] [and] [www.onemarkets.nl (for investors in the Netherlands)] [,] [and] [www.onemarkets.pl (for investors in Poland)] [and] [www.bolsa.unicredit.pt (for investors in Portugal)] [and] [www.bolsa.unicredit.es (for investors in Spain)] [and] [www.onemarkets.sk (for investors in the Slovak Republic)] (along with the respective product details which will be available if the WKN or the ISIN is typed in the search function).";

6. In the Securities Note on page 429 in section IX. Form of Final Terms the following paragraph:

**"[The validity of the above mentioned Base Prospectus, under which the Securities described in these Final Terms are issued, ends on 10 November 2022. From this point in time, these Final Terms are to be read together with the latest base prospectus for Securities with Single-Underlying (without capital protection) I of UniCredit Bank AG (including the information incorporated by reference in the latest base prospectus from the base prospectus, under which these securities have initially been issued) which follows the Base Prospectus. The latest base prospectus for Securities with Single-Underlying (without capital protection) I of UniCredit Bank AG will be published on [www.onemarkets.de/basisprospekte [(for investors in [the Federal Republic of Germany] [and] Luxembourg))] [,] [and on] [www.onemarkets.bg (for investors in Bulgaria)] [,] [and on] [www.onemarkets.hr (for investors in Croatia)] [,] [and on] [www.onemarkets.cz (for investors in the Czech Republic)] [,] [and on] [www.bourse.unicredit.fr (for investors in France)] [,] [and on] [www.onemarkets.hu (for investors in Hungary)] [,] [and on] [www.investimenti.unicredit.it (for investors in Italy)] [,] [and on] [www.onemarkets.nl (for investors in the Netherlands)] [,] [and on] [www.onemarkets.pl (for investors in Poland)] [and on] [www.onemarkets.sk (for investors in the Slovak Republic)].]"**

is replaced as follows:

**"[The validity of the above mentioned Base Prospectus, under which the Securities described in these Final Terms are issued, ends on 10 November 2022. From this point in time, these Final Terms are to be read together with the latest base prospectus for Securities with Single-Underlying (without capital protection) I of UniCredit Bank AG (including the information incorporated by reference in the latest base prospectus from the base prospectus, under which these securities have initially been issued) which follows the Base Prospectus. The latest base prospectus for Securities with Single-Underlying (without capital protection) I of UniCredit Bank AG will be published on [www.onemarkets.de/basisprospekte [(for investors in [the Federal Republic of Germany] [and] Luxembourg))] [,] [and on] [www.onemarkets.bg (for investors in Bulgaria)] [,] [and on] [www.onemarkets.hr (for investors in Croatia)] [,] [and on] [www.onemarkets.cz (for investors in the Czech Republic)] [,] [and on] [www.bourse.unicredit.fr (for investors in France)] [,] [and on] [www.onemarkets.hu (for investors in Hungary)] [,] [and on] [www.investimenti.unicredit.it (for investors in Italy)] [,] [and on] [www.onemarkets.nl (for investors in the Netherlands)] [,] [and on] [www.onemarkets.pl (for investors in Poland)] [and on] [www.bolsa.unicredit.pt (for investors in Portugal)] [and on] [www.bolsa.unicredit.es (for investors in Spain)] [and on] [www.onemarkets.sk (for investors in the Slovak Republic)].]"**

7. In the Securities Note on page 432 in section IX. Form of Final Terms under the heading "Potential investors, offering countries" the following paragraph:

"[A public offer will be made in [Bulgaria][,] [and] [Croatia][,] [and] [the Czech Republic][,] [and] [the Federal Republic of Germany][,] [and] [France][,] [and] [Hungary][,] [and] [Italy][,] [and] [Luxembourg][,] [and] [the Netherlands][,] [and] [Poland][,] [and] [the Slovak Republic].]"

is replaced as follows:

"[A public offer will be made in [Bulgaria][,] [and] [Croatia][,] [and] [the Czech Republic][,] [and] [the Federal Republic of Germany][,] [and] [France][,] [and] [Hungary][,] [and] [Italy][,] [and] [Luxembourg][,] [and] [the Netherlands][,] [and] [Poland][,] [and] [Portugal][,] [and] [Spain] [,] [and] [the Slovak Republic].]"

8. In the Securities Note on page 434 in section IX. Form of Final Terms under the heading "Offering countries" the following paragraph:

"The consent is given in relation to [Bulgaria][,] [and] [Croatia][,] [and] [the Czech Republic][,] [and] [the Federal Republic of Germany][,] [and] [France][,] [and] [Hungary][,] [and] [Italy][,] [and] [Luxembourg][,] [and] [the Netherlands][,] [and] [Poland][,] [and] [the Slovak Republic]."

is replaced as follows:

"The consent is given in relation to [Bulgaria][,] [and] [Croatia][,] [and] [the Czech Republic][,] [and] [the Federal Republic of Germany][,] [and] [France][,] [and] [Hungary][,] [and] [Italy][,] [and] [Luxembourg][,] [and] [the Netherlands][,] [and] [Poland][,] [and] [Portugal][,] [and] [Spain] [,] [and] [the Slovak Republic].";

9. In the Securities Note on page 435 in section IX. Form of Final Terms under the heading "Offering countries" the following paragraph:

"Individual consent for the subsequent resale or final placement of the Securities by the financial intermediar[y]ies is given in relation to [Bulgaria][,] [and] [Croatia][,] [and] [the Czech Republic][,] [and] [the Federal Republic of Germany][,] [and] [France][,] [and] [Hungary][,] [and] [Italy][,] [and] [Luxembourg][,] [and] [the Netherlands][,] [and] [Poland][,] [and] [the Slovak Republic] to [Insert name[s] and address[es]] [Insert details] [the aforementioned financial intermediar[y]ies]."

is replaced as follows:

"Individual consent for the subsequent resale or final placement of the Securities by the financial intermediar[y]ies is given in relation to [Bulgaria][,] [and] [Croatia][,] [and] [the Czech Republic][,] [and] [the Federal Republic of Germany][,] [and] [France][,] [and] [Hungary][,] [and] [Italy][,] [and] [Luxembourg][,] [and] [the Netherlands][,] [and] [Poland][,] [and] [Portugal][,] [and] [Spain][,] [and] [the Slovak Republic] to [Insert name[s] and address[es]] [Insert details] [the aforementioned financial intermediar[y]ies].";

10. In the Securities Note on page 439 in section XI. Tax Warning the following sentence:

"In addition, the taxation of the Securities may be subject to the tax laws of Bulgaria, Croatia, the Czech Republic, the Federal Republic of Germany, France, Hungary, Italy, Luxembourg, the Netherlands, Poland, the Slovak Republic to the extent investors in the Securities are subject to such laws."

is replaced as follows:

"In addition, the taxation of the Securities may be subject to the tax laws of Bulgaria, Croatia, the Czech Republic, the Federal Republic of Germany, France, Hungary, Italy, Luxembourg, the Netherlands, Poland, Portugal, Spain and the Slovak Republic to the extent investors in the Securities are subject to such laws."



**C. Changes to the Base Prospectus for Securities with Single-Underlying (without capital protection) II**

1. In the Securities Note on page 3 in section I. C. General Description of the Base Prospectus and the Securities Note the following sentence:

"The Issuer intends to publicly offer the Securities for sale and/or to apply for admission to trading of the Securities in Bulgaria, Croatia, the Czech Republic, the Federal Republic of Germany, France, Hungary, Italy, Luxembourg, Poland and/or the Slovak Republic (the "Offering Countries")."

is replaced as follows:

"The Issuer intends to publicly offer the Securities for sale and/or to apply for admission to trading of the Securities in Bulgaria, Croatia, the Czech Republic, the Federal Republic of Germany, France, Hungary, Italy, Luxembourg, Poland, Portugal, Spain, and/or the Slovak Republic (the "Offering Countries").";

2. In the Securities Note on page 44 in section III. B. Information on the approval and the notification of the Base Prospectus in the third paragraph the following sentence:

"In addition to the Federal Republic of Germany, public offers or the admission to trading of Securities pursuant to the Base Prospectus shall be made in Bulgaria, Croatia, the Czech Republic, France, Hungary, Italy, Luxembourg, Poland and/or the Slovak Republic."

is replaced as follows:

"In addition to the Federal Republic of Germany, public offers or the admission to trading of Securities pursuant to the Base Prospectus shall be made in Bulgaria, Croatia, the Czech Republic, France, Hungary, Italy, Luxembourg, Poland, Portugal, Spain and or the Slovak Republic.";

3. In the Securities Note on page 45 in section III. C. Publication of this Securities Note and the Registration Document the following paragraph:

"This Securities Note and the Registration Document have to be published in accordance with the PR prior to the public offer or the admission to trading of the Securities. The Issuer publishes the Securities Note, the Registration Document, any Supplements to the Base Prospectus and the respective Final Terms together with the Summary on the website [www.onemarkets.de](http://www.onemarkets.de) (in case the Federal Republic of Germany or Luxembourg is the Offering Country), [www.onemarkets.bg](http://www.onemarkets.bg) (in case Bulgaria is the Offering Country), [www.onemarkets.hr](http://www.onemarkets.hr) (in case Croatia is the Offering Country), [www.onemarkets.cz](http://www.onemarkets.cz) (in case the Czech Republic is the Offering Country), [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr) (in case France is the Offering Country), [www.onemarkets.hu](http://www.onemarkets.hu) (in case Hungary is the Offering Country), [www.investimenti.unicredit.it](http://www.investimenti.unicredit.it) (in case Italy is the Offering Country), [www.onemarkets.pl](http://www.onemarkets.pl) (in case Poland is the Offering Country) and/or [www.onemarkets.sk](http://www.onemarkets.sk) (in case the Slovak Republic is the Offering Country) (along with the respective product details which will be available if the WKN or the ISIN is typed in the search function of the respective website) as well as other websites specified in the relevant Final Terms, if applicable."

is replaced as follows:

"This Securities Note and the Registration Document have to be published in accordance with the PR prior to the public offer or the admission to trading of the Securities. The Issuer publishes the Securities Note, the Registration Document, any Supplements to the Base Prospectus and the respective Final Terms together with the Summary on the website [www.onemarkets.de](http://www.onemarkets.de) (in case the Federal Republic of Germany or Luxembourg is the Offering Country), [www.onemarkets.bg](http://www.onemarkets.bg) (in case Bulgaria is the Offering Country), [www.onemarkets.hr](http://www.onemarkets.hr) (in case Croatia is the Offering Country), [www.onemarkets.cz](http://www.onemarkets.cz) (in case the Czech Republic is the Offering Country), [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr) (in case France is the Offering Country), [www.onemarkets.hu](http://www.onemarkets.hu) (in case Hungary is the Offering Country),

www.investimenti.unicredit.it (in case Italy is the Offering Country), www.onemarkets.pl (in case Poland is the Offering Country), www.bolsa.unicredit.pt (in case Portugal is the Offering Country), www.bolsa.unicredit.es (in case Spain is the Offering Country) and/or www.onemarkets.sk (in case the Slovak Republic is the Offering Country) (along with the respective product details which will be available if the WKN or the ISIN is typed in the search function of the respective website) as well as other websites specified in the relevant Final Terms, if applicable.";

4. In the Securities Note on page 48 f. in section III. E. 3. Continuation of a public offer of Securities issued under a Previous PR Prospectus the following paragraph:

"The Final Terms of the Identified Securities published under the Previous PR Prospectus are applicable to the continued public offer and shall be read, in addition to the other information contained in the Base Prospectus, together with the Description of the Securities, the Terms and Conditions of the Securities and the Form of Final Terms from the Previous PR Prospectus, which are incorporated by reference into this Securities Note. Reference is hereby made to the Final Terms of the Identified Securities. The Final Terms of the Identified Securities can be found on the relevant website of the Issuer www.onemarkets.de (for offers in Germany and Luxembourg), www.onemarkets.bg (for investors in Bulgaria), www.onemarkets.hr (for investors in Croatia), www.onemarkets.cz (for investors in the Czech Republic), www.bourse.unicredit.fr (for investors in France), www.onemarkets.hu (for investors in Hungary), www.investimenti.unicredit.it (for investors in Italy), www.onemarkets.pl (for investors in Poland), www.onemarkets.sk (for investors in the Slovak Republic) (under the respective product details which can be found by entering the respective ISIN of the Securities in the search function)."

is replaced as follows:

"The Final Terms of the Identified Securities published under the Previous PR Prospectus are applicable to the continued public offer and shall be read, in addition to the other information contained in the Base Prospectus, together with the Description of the Securities, the Terms and Conditions of the Securities and the Form of Final Terms from the Previous PR Prospectus, which are incorporated by reference into this Securities Note. Reference is hereby made to the Final Terms of the Identified Securities. The Final Terms of the Identified Securities can be found on the relevant website of the Issuer www.onemarkets.de (for offers in Germany and Luxembourg), www.onemarkets.bg (for investors in Bulgaria), www.onemarkets.hr (for investors in Croatia), www.onemarkets.cz (for investors in the Czech Republic), www.bourse.unicredit.fr (for investors in France), www.onemarkets.hu (for investors in Hungary), www.investimenti.unicredit.it (for investors in Italy), www.onemarkets.pl (for investors in Poland), www.bolsa.unicredit.pt (in case Portugal is the Offering Country), www.bolsa.unicredit.es (in case Spain is the Offering Country), www.onemarkets.sk (for investors in the Slovak Republic) (under the respective product details which can be found by entering the respective ISIN of the Securities in the search function).";

5. In the Securities Note on page 547 f. in section IX. Form of Final Terms the following paragraph:

*"The Securities Note, the Registration Document, any Supplements and these Final Terms [as well as an additional copy of the summary of the particular emission] are published in accordance with Article 21 of the PR on [www.onemarkets.de [(for investors in [the Federal Republic of Germany] [and] Luxembourg)] [,] [and] [www.onemarkets.bg (for investors in Bulgaria)] [,] [and] [www.onemarkets.hr (for investors in Croatia)] [,] [and] [www.onemarkets.cz (for investors in the Czech Republic)] [,] [and] [www.bourse.unicredit.fr (for investors in France)] [,] [and] [www.onemarkets.hu (for investors in Hungary)] [,] [and] [www.investimenti.unicredit.it (for investors in Italy)] [,] [and] [www.onemarkets.pl (for investors in Poland)] [and] [www.onemarkets.sk (for investors in the Slovak Republic)] (along with the respective product details which will be available if the WKN or the ISIN is typed in the search function)."*

is replaced as follows:

*"The Securities Note, the Registration Document, any Supplements and these Final Terms [as well as an additional copy of the summary of the particular emission] are published in accordance with Article 21 of the PR on [www.onemarkets.de [(for investors in [the Federal Republic of Germany] [and] Luxembourg)]], [.] [and] [www.onemarkets.bg (for investors in Bulgaria)] [.] [and] [www.onemarkets.hr (for investors in Croatia)] [.] [and] [www.onemarkets.cz (for investors in the Czech Republic)] [.] [and] [www.bourse.unicredit.fr (for investors in France)] [.] [and] [www.onemarkets.hu (for investors in Hungary)] [.] [and] [www.investimenti.unicredit.it (for investors in Italy)] [.] [and] [www.onemarkets.pl (for investors in Poland)] [and] [www.bolsa.unicredit.pt (for investors in Portugal)] [and] [www.bolsa.unicredit.es (for investors in Spain)] [and] [www.onemarkets.sk (for investors in the Slovak Republic)] (along with the respective product details which will be available if the WKN or the ISIN is typed in the search function).";*

6. In the Securities Note on page 548 in section IX. Form of Final Terms the following paragraph:

*"[The validity of the above mentioned Base Prospectus, under which the Securities described in these Final Terms are issued, ends on 16 November 2022. From this point in time, these Final Terms are to be read together with the latest base prospectus for Securities with Single-Underlying (without capital protection) II of UniCredit Bank AG (including the information incorporated by reference in the latest base prospectus from the base prospectus, under which these securities have initially been issued) which follows the Base Prospectus. The latest base prospectus for Securities with Single-Underlying (without capital protection) I of UniCredit Bank AG will be published on [www.onemarkets.de/basisprospekte [(for investors in [the Federal Republic of Germany] [and] Luxembourg)]], [.] [and on] [www.onemarkets.bg (for investors in Bulgaria)] [.] [and on] [www.onemarkets.hr (for investors in Croatia)] [.] [and on] [www.onemarkets.cz (for investors in the Czech Republic)] [.] [and on] [www.bourse.unicredit.fr (for investors in France)] [.] [and on] [www.onemarkets.hu (for investors in Hungary)] [.] [and on] [www.investimenti.unicredit.it (for investors in Italy)] [.] [and on] [www.onemarkets.pl (for investors in Poland)] [and on] [www.onemarkets.sk (for investors in the Slovak Republic)]."]*

is replaced as follows:

*"[The validity of the above mentioned Base Prospectus, under which the Securities described in these Final Terms are issued, ends on 16 November 2022. From this point in time, these Final Terms are to be read together with the latest base prospectus for Securities with Single-Underlying (without capital protection) II of UniCredit Bank AG (including the information incorporated by reference in the latest base prospectus from the base prospectus, under which these securities have initially been issued) which follows the Base Prospectus. The latest base prospectus for Securities with Single-Underlying (without capital protection) I of UniCredit Bank AG will be published on [www.onemarkets.de/basisprospekte [(for investors in [the Federal Republic of Germany] [and] Luxembourg)]], [.] [and on] [www.onemarkets.bg (for investors in Bulgaria)] [.] [and on] [www.onemarkets.hr (for investors in Croatia)] [.] [and on] [www.onemarkets.cz (for investors in the Czech Republic)] [.] [and on] [www.bourse.unicredit.fr (for investors in France)] [.] [and on] [www.onemarkets.hu (for investors in Hungary)] [.] [and on] [www.investimenti.unicredit.it (for investors in Italy)] [.] [and on] [www.onemarkets.pl (for investors in Poland)] [and on] [www.bolsa.unicredit.pt (for investors in Portugal)] [and] [www.bolsa.unicredit.es (for investors in Spain)] [and on] [www.onemarkets.sk (for investors in the Slovak Republic)].";*

7. In the Securities Note on page 552 in section IX. Form of Final Terms under the heading "Potential investors, offering countries" the following paragraph:

*"[A public offer will be made in [Bulgaria][.] [and] [Croatia][.] [and] [the Czech Republic][.] [and] [the Federal Republic of Germany][.] [and] [France][.] [and] [Hungary][.] [and] [Italy][.] [and] [Luxembourg][.] [and] [Poland][.] [and] [the Slovak Republic]."]*

is replaced as follows:

"[A public offer will be made in [Bulgaria],] [and] [Croatia],] [and] [the Czech Republic],] [and] [the Federal Republic of Germany],] [and] [France],] [and] [Hungary],] [and] [Italy],] [and] [Luxembourg],] [and] [Poland],] [and] [Portugal ],] [and] [Spain ],] [and] [the Slovak Republic].]";

8. In the Securities Note on page 555 in section IX. Form of Final Terms under the first heading "Offering countries" in the top half of the page the following paragraph:

"The consent is given in relation to [Bulgaria],] [and] [Croatia],] [and] [the Czech Republic],] [and] [the Federal Republic of Germany],] [and] [France],] [and] [Hungary],] [and] [Italy],] [and] [Luxembourg],] [and] [Poland],] [and] [the Slovak Republic].]"

is replaced as follows:

"The consent is given in relation to [Bulgaria],] [and] [Croatia],] [and] [the Czech Republic],] [and] [the Federal Republic of Germany],] [and] [France],] [and] [Hungary],] [and] [Italy],] [and] [Luxembourg],] [and] [Poland],] [and] [Portugal],] [and] [Spain ],] [and] [the Slovak Republic].]";

9. In the Securities Note on page 555 in section IX. Form of Final Terms under the second heading "Offering countries" in the bottom half of the page the following paragraph:

"Individual consent for the subsequent resale or final placement of the Securities by the financial intermediar[y][ies] is given in relation to [Bulgaria],] [and] [Croatia],] [and] [the Czech Republic],] [and] [the Federal Republic of Germany],] [and] [France],] [and] [Hungary],] [and] [Italy],] [and] [Luxembourg ],] [and] [Poland ],] [and] [the Slovak Republic] to [*Insert name[s] and address[es]*] [*Insert details*] [the aforementioned financial intermediar[y][ies]].]"

is replaced as follows:

"Individual consent for the subsequent resale or final placement of the Securities by the financial intermediar[y][ies] is given in relation to [Bulgaria],] [and] [Croatia],] [and] [the Czech Republic],] [and] [the Federal Republic of Germany],] [and] [France],] [and] [Hungary],] [and] [Italy],] [and] [Luxembourg],] [and] [Poland],] [and] [Portugal],] [and] [Spain ],] [and] [the Slovak Republic] to [*Insert name[s] and address[es]*] [*Insert details*] [the aforementioned financial intermediar[y][ies]].]";

10. In the Securities Note on page 560 in section XI. Tax Warning the following sentence:

"In addition, the taxation of the Securities may be subject to the tax laws of Bulgaria, Croatia, the Czech Republic, the Federal Republic of Germany, France, Hungary, Italy, Luxembourg, Poland, the Slovak Republic to the extent investors in the Securities are subject to such laws."

is replaced as follows:

"In addition, the taxation of the Securities may be subject to the tax laws of Bulgaria, Croatia, the Czech Republic, the Federal Republic of Germany, France, Hungary, Italy, Luxembourg, Poland, Portugal, Spain and the Slovak Republic to the extent investors in the Securities are subject to such laws."

**D. Changes to the Base Prospectus for Securities with Multi-Underlying (without capital protection)**

1. In the Securities Note on page 3 in section I. C. General Description of the Base Prospectus and the Securities Note the following sentence:

"The Issuer intends to publicly offer the Securities for sale and/or to apply for admission to trading of the Securities in the Federal Republic of Germany, France, Hungary, Italy, Luxembourg, Poland and/or the Slovak Republic (the "**Offering Countries**")."

is replaced as follows:

"The Issuer intends to publicly offer the Securities for sale and/or to apply for admission to trading of the Securities in the Czech Republic, the Federal Republic of Germany, France, Hungary, Italy, Luxembourg, Poland, Portugal, Spain and/or the Slovak Republic (the "**Offering Countries**").";

2. In the Securities Note on page 44 in section III. B. Information on the approval and the notification of the Base Prospectus in the third paragraph the following sentence:

"In addition to the Federal Republic of Germany, public offers or the admission to trading of Securities pursuant to the Base Prospectus shall be made in the Czech Republic, France, Hungary, Italy, Luxembourg, Poland and/or the Slovak Republic."

is replaced as follows:

"In addition to the Federal Republic of Germany, public offers or the admission to trading of Securities pursuant to the Base Prospectus shall be made in the Czech Republic, France, Hungary, Italy, Luxembourg, Poland, Portugal, Spain and/or the Slovak Republic.";

3. In the Securities Note on page 45 in section III. C. Publication of this Securities Note and the Registration Document the following paragraph:

"This Securities Note and the Registration Document have to be published in accordance with the PR prior to the public offer or the admission to trading of the Securities. The Issuer publishes the Securities Note, the Registration Document, any Supplements to the Base Prospectus and the respective Final Terms together with the Summary on the website [www.onemarkets.de](http://www.onemarkets.de) (in case the Federal Republic of Germany or Luxembourg is the Offering Country), [www.onemarkets.cz](http://www.onemarkets.cz) (in case the Czech Republic is the Offering Country), [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr) (in case France is the Offering Country), [www.onemarkets.hu](http://www.onemarkets.hu) (in case Hungary is the Offering Country), [www.investimenti.unicredit.it](http://www.investimenti.unicredit.it) (in case Italy is the Offering Country), [www.onemarkets.pl](http://www.onemarkets.pl) (in case Poland is the Offering Country) and or [www.onemarkets.sk](http://www.onemarkets.sk) (in case the Slovak Republic is the Offering Country) (along with the respective product details which will be available if the WKN or the ISIN is typed in the search function of the respective website) as well as other websites specified in the relevant Final Terms, if applicable."

is replaced as follows:

"This Securities Note and the Registration Document have to be published in accordance with the PR prior to the public offer or the admission to trading of the Securities. The Issuer publishes the Securities Note, the Registration Document, any Supplements to the Base Prospectus and the respective Final Terms together with the Summary on the website [www.onemarkets.de](http://www.onemarkets.de) (in case the Federal Republic of Germany or Luxembourg is the Offering Country), [www.onemarkets.cz](http://www.onemarkets.cz) (in case the Czech Republic is the Offering Country), [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr) (in case France is the Offering Country), [www.onemarkets.hu](http://www.onemarkets.hu) (in case Hungary is the Offering Country), [www.investimenti.unicredit.it](http://www.investimenti.unicredit.it) (in case Italy is the Offering Country), [www.onemarkets.pl](http://www.onemarkets.pl) (in case Poland is the Offering Country), [www.bolsa.unicredit.pt](http://www.bolsa.unicredit.pt) (in case Portugal is the Offering Country), [www.bolsa.unicredit.es](http://www.bolsa.unicredit.es) (in case Spain is the Offering Country) and/or [www.onemarkets.sk](http://www.onemarkets.sk) (in case the Slovak Republic is the Offering Country) (along with the respective product details which will be available if

the WKN or the ISIN is typed in the search function of the respective website) as well as other websites specified in the relevant Final Terms, if applicable.";

4. In the Securities Note on page 465 f. in section IX. Form of Final Terms the following paragraph:

*"The Securities Note, the Registration Document, any Supplements and these Final Terms [as well as an additional copy of the summary of the particular emission] are published in accordance with Article 21 of the PR on [www.onemarkets.de [(for investors in [the Federal Republic of Germany] [and] Luxembourg))] [,] [and] [www.onemarkets.cz (for investors in the Czech Republic)] [,] [and] [www.bourse.unicredit.fr (for investors in France)] [,] [and] [www.onemarkets.hu (for investors in Hungary)] [,] [and] [www.investimenti.unicredit.it (for investors in Italy)] [,] [and] [www.onemarkets.pl (for investors in Poland)] [and] [www.onemarkets.sk (for investors in the Slovak Republic)] (along with the respective product details which will be available if the WKN or the ISIN is typed in the search function)."*

is replaced as follows:

*"The Securities Note, the Registration Document, any Supplements and these Final Terms [as well as an additional copy of the summary of the particular emission] are published in accordance with Article 21 of the PR on [www.onemarkets.de [(for investors in [the Federal Republic of Germany] [and] Luxembourg))] [,] [and] [www.onemarkets.cz (for investors in the Czech Republic)] [,] [and] [www.bourse.unicredit.fr (for investors in France)] [,] [and] [www.onemarkets.hu (for investors in Hungary)] [,] [and] [www.investimenti.unicredit.it (for investors in Italy)] [,] [and] [www.onemarkets.pl (for investors in Poland)] [and] [www.bolsa.unicredit.pt (for investors in Portugal)] [and] [www.bolsa.unicredit.es (for investors in Spain)] [and] [www.onemarkets.sk (for investors in the Slovak Republic)] (along with the respective product details which will be available if the WKN or the ISIN is typed in the search function)."*

5. In the Securities Note on page 466 in section IX. Form of Final Terms the following paragraph:

*"[The validity of the above mentioned Base Prospectus, under which the Securities described in these Final Terms are issued, ends on 14 December 2022. From this point in time, these Final Terms are to be read together with the latest base prospectus for Securities with Multi-Underlying (without capital protection) of UniCredit Bank AG (including the information incorporated by reference in the latest base prospectus from the base prospectus, under which these securities have initially been issued) which follows the Base Prospectus. The latest base prospectus for Securities with Single-Underlying (without capital protection) I of UniCredit Bank AG will be published on [www.onemarkets.de/basisprospekte [(for investors in [the Federal Republic of Germany] [and] Luxembourg))] [,] [and on] [www.onemarkets.cz (for investors in the Czech Republic)] [,] [and on] [www.bourse.unicredit.fr (for investors in France)] [,] [and on] [www.onemarkets.hu (for investors in Hungary)] [,] [and on] [www.investimenti.unicredit.it (for investors in Italy)] [,] [and on] [www.onemarkets.pl (for investors in Poland)] [and on] [www.onemarkets.sk (for investors in the Slovak Republic)].]"*

is replaced as follows:

*"[The validity of the above mentioned Base Prospectus, under which the Securities described in these Final Terms are issued, ends on 14 December 2022. From this point in time, these Final Terms are to be read together with the latest base prospectus for Securities with Multi-Underlying (without capital protection) of UniCredit Bank AG (including the information incorporated by reference in the latest base prospectus from the base prospectus, under which these securities have initially been issued) which follows the Base Prospectus. The latest base prospectus for Securities with Single-Underlying (without capital protection) I of UniCredit Bank AG will be published on [www.onemarkets.de/basisprospekte [(for investors in [the Federal Republic of Germany] [and] Luxembourg))] [,] [and on] [www.onemarkets.cz (for investors in the Czech Republic)] [,] [and on] [www.bourse.unicredit.fr (for investors in France)] [,] [and on]*

*[www.onemarkets.hu (for investors in Hungary)] [,] [and on] [www.investimenti.unicredit.it (for investors in Italy)] [,] [and on] [www.onemarkets.pl (for investors in Poland)] [and on] [www.bolsa.unicredit.pt (for investors in Portugal)] [[and] [www.bolsa.unicredit.es (for investors in Spain)] [and on] [www.onemarkets.sk (for investors in the Slovak Republic)].];*

6. In the Securities Note on page 469 in section IX. Form of Final Terms under the heading "Potential investors, offering countries" the following paragraph:

"[A public offer will be made in [the Czech Republic][,] [and] [the Federal Republic of Germany][,] [and] [France][,] [and] [Hungary][,] [and] [Italy][,] [and] [Luxembourg][,] [and] [Poland][,] [and] [the Slovak Republic].]"

is replaced as follows:

"[A public offer will be made in [the Czech Republic][,] [and] [the Federal Republic of Germany][,] [and] [France][,] [and] [Hungary][,] [and] [Italy][,] [and] [Luxembourg][,] [and] [Poland][,] [and] [Portugal] [,] [and] [Spain] [,] [and] [the Slovak Republic].]"

7. In the Securities Note on page 471 in section IX. Form of Final Terms under the heading "Offering countries" the following paragraph:

"The consent is given in relation to [the Czech Republic][,] [and] [the Federal Republic of Germany][,] [and] [France][,] [and] [Hungary][,] [and] [Italy][,] [and] [Luxembourg][,] [and] [Poland][,] [and] [the Slovak Republic]."

is replaced as follows:

"The consent is given in relation to [the Czech Republic][,] [and] [the Federal Republic of Germany][,] [and] [France][,] [and] [Hungary][,] [and] [Italy][,] [and] [Luxembourg][,] [and] [Poland][,] [and] [Portugal][,] [and] [Spain][,] [and] [the Slovak Republic]."

8. In the Securities Note on page 472 in section IX. Form of Final Terms under the heading "Offering countries" the following paragraph:

"Individual consent for the subsequent resale or final placement of the Securities by the financial intermediar[y][ies] is given in relation to [the Czech Republic][,] [and] [the Federal Republic of Germany][,] [and] [France][,] [and] [Hungary][,] [and] [Italy][,] [and] [Luxembourg] [,] [and] [Poland] [,] [and] [the Slovak Republic] to [Insert name[s] and address[es]] [Insert details] [the aforementioned financial intermediar[y][ies]]."

is replaced as follows:

"Individual consent for the subsequent resale or final placement of the Securities by the financial intermediar[y][ies] is given in relation to [the Czech Republic][,] [and] [the Federal Republic of Germany][,] [and] [France][,] [and] [Hungary][,] [and] [Italy][,] [and] [Luxembourg][,] [and] [Poland][,] [and] [Portugal][,] [and] [Spain][,] [and] [the Slovak Republic] to [Insert name[s] and address[es]] [Insert details] [the aforementioned financial intermediar[y][ies]]."

9. In the Securities Note on page 475 in section X. Tax Warning the following sentence:

"In addition, the taxation of the Securities may be subject to the tax laws of the Czech Republic, the Federal Republic of Germany, France, Hungary, Italy, Luxembourg, Poland and/or the Slovak Republic to the extent investors in the Securities are subject to such laws."

is replaced as follows:

"In addition, the taxation of the Securities may be subject to the tax laws of the Czech Republic, the Federal Republic of Germany, France, Hungary, Italy, Luxembourg, Poland, Portugal, Spain and/or the Slovak Republic to the extent investors in the Securities are subject to such laws."